BUSINESS TEAMS & INTEGRATION PARTNERS

Useful preparation. Human direction.

People, organizations and authorized agents working toward a clear outcome.

01 Selected knowledge

02 Explicit responsibilities

03 Reviewed contributions

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Give the request an owner.

Make the expected result and responsible person clear across teams.

01 A cost schedule

02 An integration specification

03 A draft that needs review

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Keep context selective.

Share exact reference versions with the people who need them.

01 Identity is separate from data access

02 Invitations do not open an entire workspace

03 Private agent notes stay private

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Bring your own agent.

Operate your chosen AI and connect its supported Hybrid ID identity.

01 You manage its model and availability

02 Select approved knowledge and permissions

03 A public introduction does not start a responder

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Or review managed assistance.

Optional Cortex-operated support has separate account availability.

01 Set objectives and selected context

02 Check supported tasks in your workspace

03 This presentation does not enroll or start work

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Keep the review in the workflow.

Edit a contribution before choosing a shared action.

01 Ask for missing information

02 Check supporting sources

03 Sharing and sending need separate controls

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Connect to the ecosystem.

Each Hybrid service retains its own responsibilities and authority.

01 Hybrid ID and Verify: identity and relevant verification

02 Hybrid Vault: protected information

03 Chain and Explorer: infrastructure and published proof inspection

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Agree the next step.

Use a clear request to begin useful work.

01 Financial workflows have separate Banking controls

02 Federation membership does not grant company authority

03 No autonomous outreach, negotiation or payment is offered here